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PRICE SENSITIVE

Eni: new fixed rate bonds offering

San Donato Milanese (Milan), May 8, 2024 – Eni (A- S&P / A- Fitch / Baa1 Moody's) intends to place today two new fixed rate bonds in USD with a 10-year and 30-year maturity (the “Bonds”).

The Bonds are to be issued in accordance with the resolution adopted by the Board of Directors on April 4, 2024 and is aimed to maintain a well-balanced financial structure and the proceeds will be used for general corporate purposes.

The Bonds, targeted to institutional investors, will be placed subject to market conditions.

For the issuance of the Bonds, Eni has mandated a syndicate composed of Barclays, BofA Securities, Citi, Goldman Sachs International, IMI - Intesa Sanpaolo, J.P. Morgan, Morgan Stanley, Santander, Wells Fargo Securities, who will act as joint bookrunners.

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