



THIS ANNOUNCEMENT IS NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION. THE DISTRIBUTION OF THIS ANNOUNCEMENT MAY BE RESTRICTED BY LAW IN CERTAIN JURISDICTIONS AND PERSONS INTO WHOSE POSSESSION ANY DOCUMENT OR OTHER INFORMATION REFERRED TO HEREIN COMES SHOULD INFORM THEMSELVES ABOUT AND OBSERVE ANY SUCH RESTRICTION. PLEASE SEE “IMPORTANT INFORMATION” AT THE END OF THE PRESS RELEASE.

Eni e LiveStream LLC annunciano l'intenzione di lanciare la quotazione di New Energy One Acquisition Corporation Plc

San Donato Milanese (MI), 9 marzo 2022 – Eni, attraverso Eni International B.V., e insieme a LiveStream LLC annuncia l'intenzione di quotare New Energy One Acquisition Corporation Plc (NEOA) alla London Stock Exchange.

LiveStream e Eni sono finanziatori di NEOA, che è stata istituita con lo scopo di realizzare una business combination che possa partecipare o beneficiare della transizione verso un'economia a basse emissioni di carbonio a livello globale.

NEOA mira ad attrarre fino a 175 milioni di sterline, coperti per 17,5 milioni di sterline da Eni (con una opzione per salire fino a 25 milioni di sterline) attraverso un'offerta e una sottoscrizione collegate all'ammissione alla quotazione.

Eni sarà parte del gruppo di finanziatori e offrirà supporto tecnico e strategico oltre a una visione esclusiva del mercato in termini di opportunità nell'ambito della decarbonizzazione.

Eni è in prima linea nella transizione energetica e l'innovazione è una leva fondamentale per il raggiungimento dei propri obiettivi di decarbonizzazione. La collaborazione con NEOA è un'operazione strategica che mira ad ampliare le opportunità di innovazione disponibili in un mondo che cambia rapidamente.

Francesco Gattei, Chief Financial Officer di Eni, ha dichiarato: "La nostra strategia per la transizione energetica si basa su molteplici soluzioni tecnologiche e industriali che condurranno al successo i nostri impegni verso gli obiettivi di completo abbattimento delle emissioni nette. In particolare, la nostra partnership con NEOA evidenzia il nostro impegno verso l'accelerazione del percorso di decarbonizzazione delle fonti fossili e dei processi industriali hard to abate nel breve termine".

Contatti societari Eni:

Ufficio Stampa: Tel. +39.0252031875 – +39.0659822030

Numero verde azionisti (dall'Italia): 800940924

Numero verde azionisti (dall'estero): + 80011223456

Centralino: +39.0659821

ufficio.stampa@eni.com

segreteria.societaria.azionisti@eni.com

investor.relations@eni.com

Sito internet: www.eni.com



Important notice:

This announcement is not for publication or distribution, directly or indirectly, in or into Australia, Canada, Japan, South Africa or any other jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for, or otherwise invest in, securities to any person in the United States, Australia, Canada, Japan, South Africa or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The securities referred to herein may not be offered or sold in the United States unless registered under the US Securities Act of 1933, as amended ("Securities Act") pursuant to a transaction exempt from, or not subject to, the registration requirements of the Securities Act. The proposed offer and sale of securities referred to herein has not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada, Japan or South Africa. Subject to certain

exceptions, the securities referred to herein may not be offered or sold in Australia, Canada, Japan or South Africa or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada, Japan or South Africa. There will be no public offer of the securities referred to herein in the United States, Australia, Canada, Japan, South Africa or elsewhere.

This announcement is an advertisement and not a prospectus. Any prospectus published by NEOA will, if published, be available for inspection on NEOA's website at <https://neoa.london>, subject to certain access restrictions.

Any purchase of any securities in the proposed offering should be made solely on the basis of information contained in the prospectus which may be issued by NEOA in connection with the offering and admission. The information in this announcement is subject to change. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement shall not form the basis of or constitute any offer or invitation to sell or issue, or any solicitation of any offer to purchase any securities nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.

The date of admission may be influenced by a variety of factors which include market conditions. NEOA may decide not to go ahead with the offering and there is therefore no guarantee that admission will occur. You should not base your financial decision on this announcement or NEOA's intentions in relation to admission at this stage. Acquiring investments to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested.

Persons considering making investments should consult an authorised person specialising in advising on such investments. This announcement does not form part of or constitute a recommendation concerning any offer. The value of securities can decrease as well as increase. Potential investors should consult a professional advisor as to the suitability of a possible offer for the person concerned.

Prohibition of sales to UK, EEA and Swiss Retail Investors

The offer warrants and offer shares are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom, EEA or in Switzerland, in or as part of the offering. For these purposes, (A) in the United Kingdom a "retail investor" means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "EUWA"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "FSMA") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97 (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of

Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation") as it forms part of UK law by virtue of the EUWA; (B) in the EEA, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of the Insurance Distribution Directive, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation; and (C) in Switzerland, a "retail investor" means a person who is not a professional client as defined in Article 4 Paragraph 3 of the Swiss Federal Act on Financial Services (the "FinSA"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation"), including the PRIIPs Regulation as it forms part of UK domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the offer warrants and offer shares or otherwise making them available to retail investors in the UK, EEA or in Switzerland has been prepared and, therefore, offering or selling the offer warrants and offer shares or otherwise making them available to any retail investor in the UK, EEA or in Switzerland may be unlawful under the UK PRIIPs Regulation, the PRIIPs Regulation or the FinSA, as applicable.