



**HITECVISION**

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## **Gli azionisti di Vår Energi annunciano i termini dell'Offerta Pubblica Iniziale**

*San Donato Milanese (MI) / Stavanger, 4 febbraio 2022* – A seguito dell'annuncio del 24 gennaio scorso relativo all'Intention to float, Eni e HitecVision hanno deciso di lanciare un'Offerta pubblica iniziale di azioni di Vår Energi. Subordinatamente all'approvazione della domanda di quotazione e all'esito positivo dell'Offerta, le azioni di Vår Energi saranno ammesse alla quotazione e avrà inizio lo scambio presso la Borsa di Oslo il 16 febbraio 2022.

Le azioni di Vår Energi saranno offerte in vendita in un intervallo di prezzo indicativo compreso tra 28,00 NOK e 31,50 NOK per azione, corrispondente a un equity value di Vår Energi compreso tra 70 miliardi di NOK e 79 miliardi di NOK.

L'Offerta potrà raggiungere fino a 220.000.000 di azioni esistenti offerte in parti uguali dagli azionisti della Società, Eni e HitecVision (tramite Point Resources Holding AS), con l'opzione di un'offerta aggiuntiva fino a 55.000.000 azioni esistenti offerte in parti uguali. Maggiori dettagli sono disponibili sul sito [www.varenergi.no](http://www.varenergi.no).

L'operazione rientra nella strategia di Eni di valorizzazione dei propri asset al fine di liberare nuove risorse da allocare per l'accelerazione della strategia di transizione energetica. Eni continuerà a detenere una quota di maggioranza nella società, mantenendo il consolidamento a patrimonio netto.

Inoltre, Vår Energi ha annunciato un aggiornamento alla politica di dividendo 2022 comunicata in precedenza dalla società. Nell'ultima parte del 2021, Vår Energi aveva stabilito un dividendo per il 2022 pari a un minimo di 700 milioni di dollari e comunicato un dividendo pari a 200 milioni di dollari

per il primo trimestre 2022. Tenendo conto delle attuali condizioni di mercato e della prospettiva di un proseguimento dello scenario favorevole rispetto ai prezzi delle commodity, nonché della forte generazione di cassa di Vår Energi, la società ha deciso di incrementare la propria guidance relativa al dividendo per l'intero 2022 a un minimo di 800 milioni di dollari e il dividendo relativo al primo trimestre 2022 a 225 milioni di dollari. Come ulteriore risultato della solida generazione di cassa di cui attualmente beneficia Vår Energi (incluso il movimento positivo di gennaio di alcune componenti del capitale circolante), i calcoli preliminari della società indicano un indebitamento netto al 31 gennaio 2022 pari a 3,9 miliardi di dollari, in calo rispetto ai 4,6 miliardi di dollari al 31 dicembre 2021.

Eni, attraverso Eni International BV, e HitecVision, attraverso la propria società Point Resources Holding, sono proprietarie rispettivamente del 69,85% e del 30,15% di Vår Energi AS.

Tutte le offerte e le vendite al di fuori degli Stati Uniti saranno effettuate in conformità con la Regulation S dello U.S. Securities Act.

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The Managers are acting exclusively for the Company and the Selling Shareholders and no one else in connection with the planned IPO. They will not regard any other person as their respective clients in relation to the planned IPO and will not be responsible to anyone other than the Company and the Selling Shareholders for providing the protections afforded to its clients, nor for providing advice in relation to the offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

In connection with the planned IPO, the Managers and their respective affiliates may take up a portion of the shares offered in the planned IPO as a principal position and in that capacity may retain, purchase, sell, offer to sell for their own accounts such shares and other securities of the Company or related investments in connection with the planned IPO or otherwise. In addition, the Managers and their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which the Managers and their respective affiliates may from time to time acquire, hold or dispose of shares of the Company. The Managers do not intend to disclose the extent of any such investment or transactions, other than in accordance with any legal or regulatory obligations to do so.

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