eni

Eni successfully launched fixed rate bond

San Donato Milanese (Milan), 10 January 2017 – Eni successfully launched today a fixed rate

bond issue for a notional amount of Euro 750 million.

The transaction was placed in the international Eurobond market, under its existing Euro

Medium Term Note Programme. The bond has a 10 year maturity (January 2027) and pays a

fixed annual coupon of 1.500%.

The re-offer price is 99.229%. The proceeds of the bond issue will be used for general

corporate purposes.

The bond will be traded on the Luxembourg Stock Exchange.

The notes were bought by institutional investors mainly in Germany, France and United

Kingdom.

**Company Contacts:** 

Press Office: Tel. +39.0252031875 - +39.0659822030

Freephone for shareholders (from Italy): 800940924 Freephone for shareholders (from abroad): +80011223456

Switchboard: +39-0659821

ufficio.stampa@eni.com

segreteriasocietaria.azionisti@eni.com

investor.relations@eni.com

Web site: www.eni.com

>Follow @eni

1